

FPPC REGULATION AND PROJECT CALENDAR FOR CY 2001

JUNE 2001 WORKPLAN REVISIONS

NON-PROP 34												
Regulatory Package	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec
Phase 2 Technical Clean-up (Wallace/Winsor)	A											
Phase 2 Review (Overview) (Wallace/Williams)										Status Memo PN		A
Section 87103 Regulation 18706 Standard of Care and Foreseeability Issues (Wallace)	WG		WG		Status Memo PN		A	<u>WG</u>		<u>Status Memo PN</u>		<u>A</u>
Section 87103 Regulation 18707.4 Public Generally: Appointed Board and Commissions. Clarification of the term “economic interests” (Wallace)								WG		PN		A
Section 87101 Regulation 18708 (Substantial compliance with Legally Required Participation) (Wallace)										PN		A

Regulatory Package	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec
Section 84225 Regulation 18452 CalPERS Reporting Requirements (Tocher)							PN		A			
Sections 87401-87406 Regulations 18741.1, <u>18746.1</u> Permanent Ban on post-employment activities. Clarification and codification of the Commission’s decision in the <i>Lucas</i> Opinion, No. O-00-157. (Tocher)									WG	PN		A
Campaign Reporting Project (Tocher)				Memo Overview of Law	Memo Overview of Law Internal WG	Internal WG	Staff Memo/ Work Plan					

Regulatory Package	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec
Section 82103 <i>Fontana</i> Opinion (recapturing) When Does a Group Supporting or Opposing a Proposed Ballot Measure Become a Committee With Reporting Obligations (Krausse)					Status Report – Options				<u>Status Report – Options</u>			
Quarterly review of work plan (Menchaca)			General Work Plan Revision			General Work Plan Revision			General Work Plan Revision			
Annual Technical Clean-Up (Winsor)				PN		A						

PROPOSITION 34												
Regulatory Package	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec
Section 85203 Emergency Reg. 18503 Repeal Regs. 18502 & 18502.1 (Small contributor committees) (Bilaver)	A Emergency		A Permanent									
Proposition 34 Emergency Reg 18573 Applicability of Prop. 34 to local jurisdictions (Tocher)	A Emergency											
Repeal or Amendment of Prop. 208 and Prop. 73 regulations in light of passage of Prop. 34: Repeal Regulations: 18519.4, 18530.1, 18530.7, 18531.1, 18531.3, 18531.4, 18531.5, 18532, 18535, 18539, 18541, 18550 and 18626 Amend Regulations: 18523, 18523.1, 18531, 18533 and 18537 (Menchaca)	PN		A									
Section 85304 Specifying manner for reporting contributions received for a state candidate/officeholder's legal defense fund. (Tocher)			LAC Ethics Opinion	LAC Ethics Opinion	<u>LAC Ethics Opinion</u> WG	PN		A				

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Section 85308 Family/child contributions (Tocher)			LAC Ethics Opinion	LAC Ethics Opinion	<u>LAC Ethics Opinion</u> WG	PN		A				
Section 85700 Regulation regarding return of contributions for which contributor occupation and employer information is not on file (Tocher)			LAC Ethics Opinion	LAC Ethics Opinion	<u>LAC Ethics Opinion</u> WG	PN		A				
Section 85306(a) Attribution of contributions being transferred/election of LIFO or FIFO accounting method (Krausse)				PN <u>WG</u>	<u>PN</u>	A <u>PN</u>			<u>A</u> Permanent			
Sections 85306 & 85317 Carryover of funds if Running for Next Term of the Same Office (Krausse)				PN <u>WG</u>	<u>PN</u>	A <u>PN</u>			<u>A</u> Permanent			
Section 85305 Transfers from one candidate to another (Krausse)				PN <u>WG</u>	<u>PN</u>	A <u>PN</u>			<u>A</u> Permanent			

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<u>Forms/Reports – Sections 85400 – 85402, 85309, 85310 and 85500</u> <u>Regs. 18421.4, 18539, 18539.2, and 18550 (Figeroid/Wardlow)</u>						<u>A</u> <u>Emergency</u>			<u>A</u> <u>Permanent</u>			
Sections 85400 – 85402 Re-Enact Regulation 18542 Voluntary Expenditure Limits (Section 85402(b)) Regulation regarding monitoring candidates’ personal contributions to their own campaigns as they approach the expenditure limit and lifting of the expenditure limit. (Wardlow)				<u>A</u> <u>Emergency</u>		<u>A</u> <u>Permanent</u> <u>A</u> <u>Emergency</u>			<u>A</u> <u>Permanent</u>			
Section 85400 Regulation to define or clarify expenditures subject to limits (Woodlock)					<u>WG</u>		PN		A			
Section 84511 Regulation and Form (Wallace/ Wardlow)				<u>A</u> <u>Emergency</u>	<u>A</u> <u>Permanent</u>							
<u>Sections 85200 and 85201</u> <u>One bank account rule issues</u> <u>(Armstrong/Wallace)</u>							<u>PN</u> or <u>A</u> <u>Emergency</u>					

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Section 85307 New Regulation 18530.7 Outstanding loans in excess of \$100,000/extensions of credit (Armstrong)					WG		PN		A <u>PN</u>		<u>A</u>	
Section 85316 Regulation 18531.6 Calculating net debts outstanding after an election; Officeholder (Armstrong)					WG	PN		A				
Sections 85301-85303 and 85319; Regulations 18531 and 18215.2 Acceptance and return of contributions (Bocanegra)				<u>WG</u>	PN		A <u>PN</u>		<u>A</u>			
Sections 84211 and 85311 Regulations 18215.1; 18225.4; 18428 and new Regulation 18531.1 Aggregation of Contributions; Reporting Requirements and Contribution Limits (Menchaca/Woodlock)							WG		PN		A	
Sections 84501-84511 Disclosure in Ballot Measure Advertisements (Wallace/Feldman)						<u>WG</u>	PN		A <u>PN</u>		<u>A</u>	

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Sections 85205/85303 Definition of “political party committee” and new Regulation 18539 (Bocanegra)							WG		PN		A	
Section 85312 Member communications and definition of terms “member,” “employee,” “shareholder,” “families,” “communications,” and “organization.” (Bocanegra)					WG		PN		A			
Section 85702 Re-Enact Regulation 18626 Contributions from Lobbyists (Woodlock)									PN		A	

Abbreviations:

- WG: Working group meeting/Interested Persons’ Meeting
- PN: Pre-notice discussion
- A: Adoption discussion

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